

Outline of Initial Listing Issue

Company Name	POPER Co.,Ltd.
Scheduled Listing Date	Nov. 15, 2022
Market Section	Growth Market
Current Listed Market	N/A
Name and Title of Representative	KURIHARA Shingo, CEO
Address of Main Office	1-13-21 Nihombashi-Kayaba-cho, Chuo-ku Tokyo, 103-0025 Tel. +81-3-6265-0951
(Closest Point of Contact)	(Same as above)
Home Page	https://poper.co/
Date of Incorporation	Jan. 15, 2015
Description of Business	Developing "Comiru," a SaaS-type business management platform that streamlines back-office operations and enhances parent-teacher communication for education providers
Category of Industry / Code	Information & Communication / 5134(ISIN JP3856450006)
Authorized Total No. of Shares to be Issued	13,500,000 shares
No. of Issued Shares	3,580,053 shares (As of Oct. 11, 2022)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,780,053 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of share options, etc.
Capital	JPY 171,119 thousand (As of Oct. 11, 2022)
No. of Shares per Share Unit	100 shares
Business Year	From Nov. 1 to Oct. 31 of the following year
General Shareholders Meeting	In January
Record Date	Oct. 31
Record Date of Surplus Dividend	Apr. 30 and Oct. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	PricewaterhouseCoopers Kyoto
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	200,000 shares 326,400 shares
	Secondary Offering (Placement by over-allotment scheme)	78,900 shares
Original Share Offerers	DVF I L.P. KVP Seed Innovation Fund I DG Ventures, Inc. Others	135,000 shares 46,200 shares 45,000 shares 100,200 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Oct. 26, 2022	
Book-building Period	Oct. 28, 2022 to Nov. 4, 2022	
Offering Price Determination Date	Nov. 7, 2022	
Subscription Period	Nov. 8, 2022 to Nov. 11, 2022	
Payment Date	Nov. 14, 2022	
Settlement Date	Nov. 15, 2022	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. MATSUI SECURITIES CO.,LTD. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.